

# DEMOCRACY AT WORK

# CĬEE





# Welcome & Meeting Kickoff



Carye Duffin
Senior Vice President,
External Affairs, CIEE



Martine Mangion
Senior Vice President,
International Exchange
Programs, CIEE



*Jim Pellow*President & CEO, CIEE

# CĬEE





# Welcome & Meeting Kickoff

- A little about me...
- The Vision...
- The Agenda...
- Helpful Reminders & Tips...
- Goals of IEC..







# A litte about me...















# Celebrating



This December

Honored and grateful to have served in 9 different roles at CIEE over the last quarter of a century!









# The Vision of the inaugural CIEE International Exchange Conference (IEC)

Celebrate the Impact & Power of BridgeUSA Programs



<u>BridgeUSA Programs enhance and</u> <u>strengthen:</u>

- Public Diplomacy
- Economic Prosperity
- National Security









# The Vision of the inaugural CIEE International Exchange Conference (IEC)

### **PUBLIC DIPLOMACY**



### **ECONOMIC PROSPERITY**



### **NATIONAL SECURITY**

"The essence of intercultural education is the acquisition of empathy-the ability to see the world as others see it, and to allow for the possibility that others may see something we have failed to see or may see it more accurately. The simple purpose of the exchange program.is to erode the culturally rooted mistrust that sets nations against one another. The exchange program is not a panacea but an avenue of hope."

- J. William Fulbright





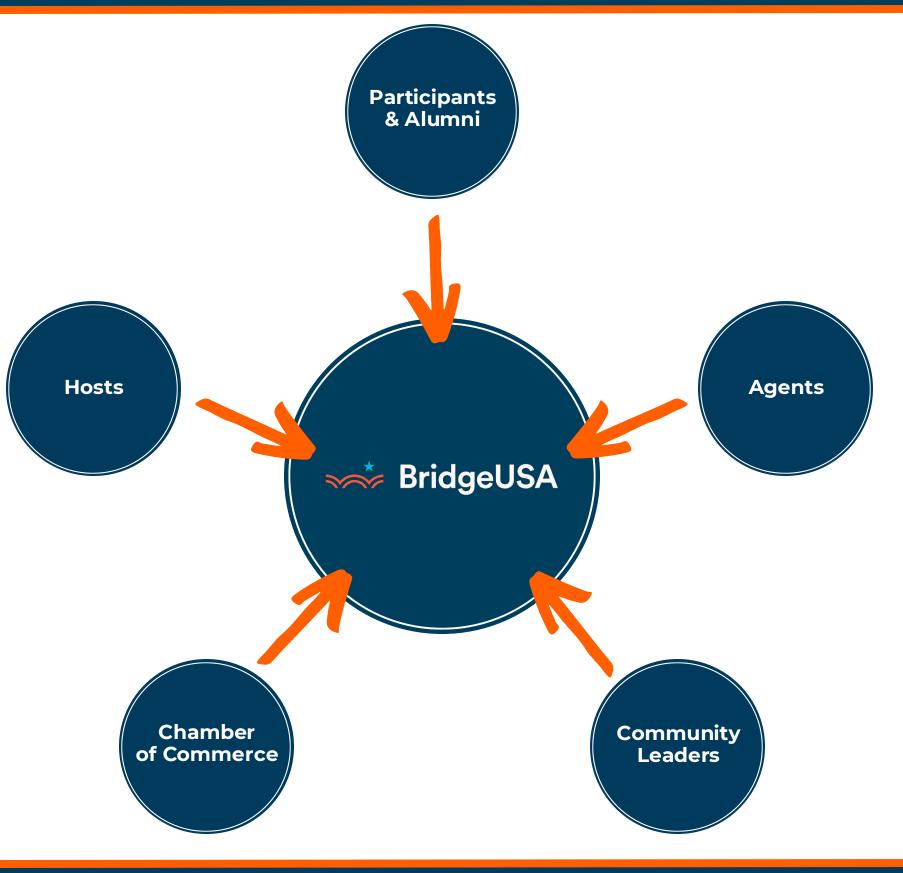




The Vision of the inaugural CIEE International Exchange

Conference (IEC)









# The Vision of the inaugural CIEE International Exchange Conference (IEC)



### **Celebrate & Thank our Key Stakeholders**

- Current Participants/Alumni
- International Representatives
- Hosts

### **Celebrate our Key Partners**

- Bureau of Educational and Cultural Affairs (ECA)
- Chamber of Commerce
- Industry Associations









# Agenda - Wednesday, Oct. 2

### 9:00 AM - 9:30 AM

- Welcome & Meeting Kickoff
  - Location: Grand Ballroom
    - Carye Duffin Senior Vice President, External Affairs, CIEE
    - Martine Mangion Senior Vice President, International Exchange Programs, CIEE
    - Jim Pellow President & CEO, CIEE

### 9:30 AM - 10:30 AM

- IEC Opening Plenary: The Big Why
  - Location: Grand Ballroom
  - Panelists:
    - Jon Baselice Vice President, Immigration Policy, U.S. Chamber of Commerce
    - Rebecca Pasini Deputy Assistant Secretary for Private Sector Exchange, U.S.
       Department of State
    - Frank X. Taylor (Virtually) President & CEO, FXTaylor Associates
  - Moderator:
    - Carmen lezzi Mezzera Executive Director, CAPDL







### 10:30 AM - 11:30 AM

- BridgeUSA Best Practices
  - Location: Grand Ballroom
  - Panelists:
    - Denise Beckson Senior Executive Officer, Morey's Piers
    - Andrew Clifton Secondary Student Host Dad
    - Jessica Lora Project Management, F-35 International Industrial Participation, Lockheed Martin
    - John Lynch Board President, Lunch with Lynch Foundation
    - Bastian Weinberger Board Chair, Smaller Earth Group
  - Moderator:
    - Jamie Fisher Senior Director, Seasonal Exchanges, CIEE

### 11:30 AM - 11:45 AM

- Introduction to CAPDL
  - Location: Grand Ballroom
  - Speaker:
    - Carmen lezzi Mezzera Executive Director, CAPDL







### 11:45 AM - 1:00 PM

- Buffet Lunch and BridgeUSA Participant Spotlight
  - Location: Outside Grand Ballroom
  - Panelists:
    - Elijah Aokoh Current Summer Work Travel Participant from Nigeria
    - Shadi Madieh Secondary School Alumnus from Palestine, Engineer at Amazon UK
    - Mariliis Toitoja Current Trainee Participant from Estonia
    - Lara Turnbull Current 12-Month Work Travel Participant from New Zealand
  - Moderator:
    - Stacy Benjamin Director, Special Programs, CIEE

### 1:00 PM - 2:00 PM

- Impact 2024: November Elections and BridgeUSA
  - Location: Grand Ballroom
  - Panelists:
    - Sonnet Frisbie Deputy Head of Political Intelligence, Morning Consult
    - Julia Manchester National Political Reporter, The Hill
    - **Ashlee Rich Stephenson -** Senior Political Strategist, U.S. Chamber of Commerce
  - Moderator:
    - Asenith Dixon Bell Vice President, Government Affairs & Advocacy, CIEE







2:00 PM - 3:15 PM

- The Gold Standard BridgeUSA Process Improvements
  - Location: Grand Ballroom and Conservatory Rooms A, B, C
  - Speaker:
    - Martine Mangion Senior Vice President, International Exchange Programs, CIEE
  - Facilitators:
    - Jentzel Boitel Senior Director, Industry Partnerships, CIEE
    - Louisa Creigton Smith Director, Host Relations, CIEE
    - Casey Hartnett Advocacy Manager, Government Affairs & Advocacy, CIEE
    - Brandon McGuiggan Senior Director of Placement Operations, CIEE

3:15 PM - 3:30 PM

Networking Break

3:30 PM - 4:15 PM

- Advocacy Training for Federal and State Engagement
  - Location: Grand Ballroom
  - Speaker:
    - Laura Brigandi Manager, Digital and Advocacy Practice, Public Affairs Council







6:00 PM - 7:00 PM

- Reception Cocktail Hour, Appetizers
  - Location: Falling Flowers

7:00 PM - 9:00 PM

- Closing Dinner and Awards Ceremony
  - Location: Grand Ballroom







# Agenda - Thursday, Oct. 3

7:30 AM - 8:30 AM

■ **Breakfast** 

Location: Grand Ballroom

8:00 AM - 12:00 PM

Capitol Hill Visits

Location: Motif Boardroom, On-site Headquarters, CIEE Staff

8:30 AM - 12:00 PM

International Rep Meetings with CIEE Staff

(Refer to packet for locations)





# Helpful Reminders & Tips





**PROGRAM & AGENDA** 









# Helpful Reminders & Tips

CIEE Board Member

Host Organization

Department of State

Guest

H.S. Local Coordinator

Panelists

**CAPDL Board Member** 

BridgeUSA Participant

International Representative

BridgeUSA Alumni









# Helpful Reminders & Tips

### **Grand Ballroom (GB)**

- General Session Wednesday
- Breakfast, Lunch, Wednesday Dinner

Conservatory A, B, & C (ABC)

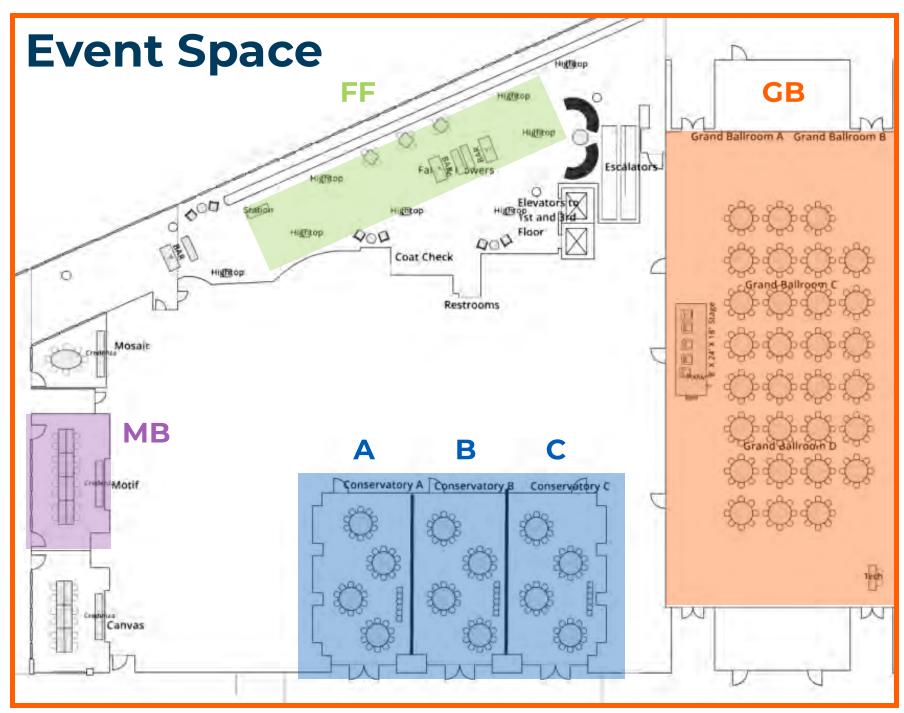
Breakout Sessions

**Motif Boardroom (MB)** 

Capitol Hill Visit Meeting Center

Falling Flowers (FF)

Welcome Table





AT WORK



# Goals of IEC



We hope that you will depart Washington DC having gained a deeper understanding regarding the following:

- The Power of BridgeUSA
- The Benefits of BridgeUSA
- BridgeUSA Best Practices
- CIEE's Mission & Priorities
- Our Commitment & Gratitude





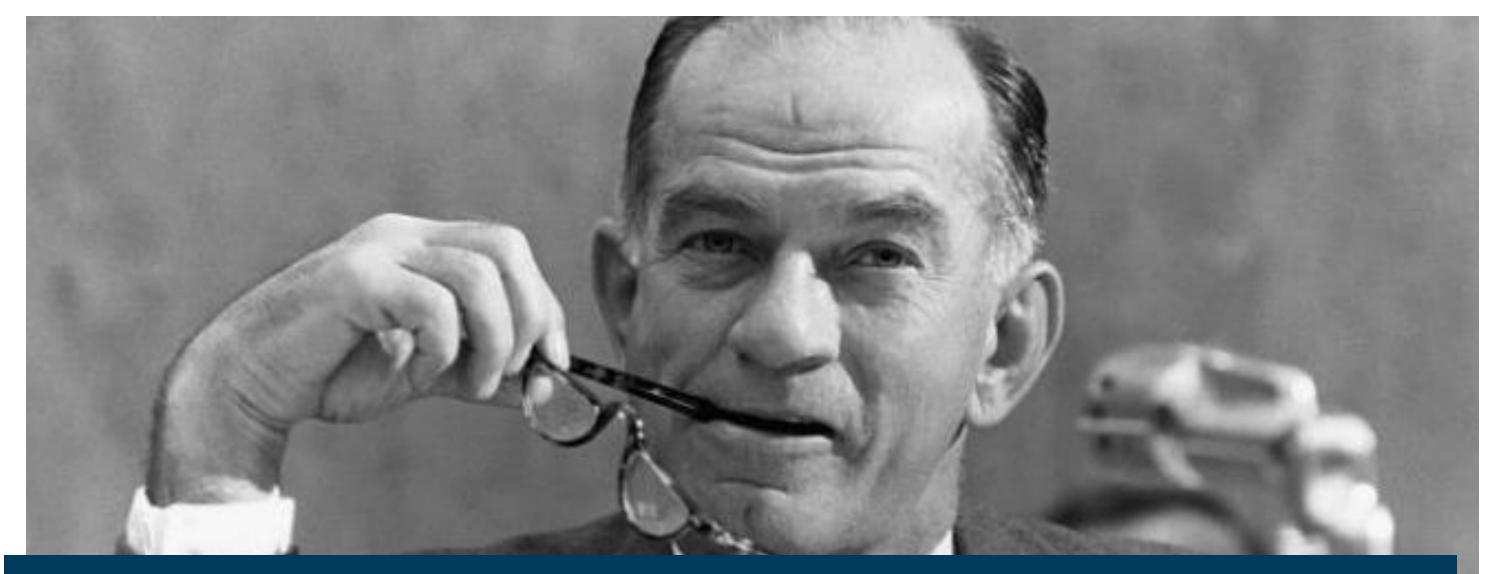
### Introduction of Martine Mangion Senior Vice President of International Exchange Programs











"Educational Exchange can turn nations into people contributing as no other form of communication can to the humanizing of international relations. To this purpose I believe the Council on International Education Exchange is dedicated."

-Fulbright –Hays Act





### Who is CIEE

- Celebrating 75+ years.
- CIEE connects people, nations, cultures to nurture a more peaceful world.
- **○** Over 50 years of BridgeUSA programs.
- Focused on high quality programs for all stakeholders.



"To help people gain
understanding, acquire
knowledge, and develop skills
for living in a globally
independent and culturally
diverse world."

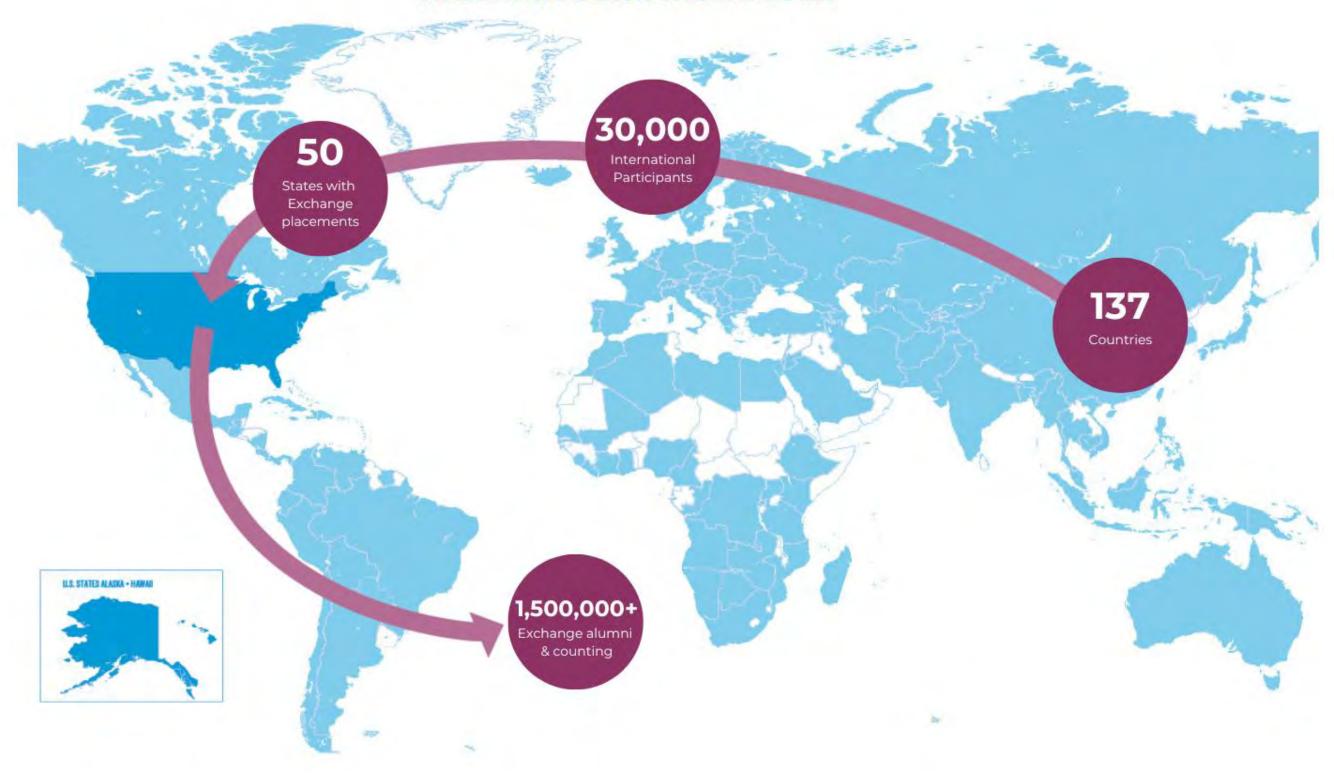
-CIEE Mission







### INTERNATIONAL EXCHANGE PROGRAMS









Jim Pellow

President and CEO, CIEE

# CĬee









# What is Public Diplomacy?





"Public diplomacy refers to the ways in which governments communicate and engage with foreign publics to promote national interests, build relationships, and enhance their image abroad.

It often involves cultural exchanges, educational programs, and strategic communication to influence public opinion."

Per ChatGPT



# CĬee







# What are The Top 10 Public Diplomacy Programs?





### Ten effective examples of public diplomacy programs:

- <u>U.S. Fulbright Program:</u> This educational exchange program **offers scholarships** for international students **to study in the U.S.** and vice versa, fostering mutual understanding.
- <u>British Council:</u> The UK's cultural relations organization promotes education, art, and cultural exchange, enhancing the UK's influence and building soft power globally.
- <u>Alliance Française:</u> promoting French language and culture worldwide, this organization strengthens France's cultural ties and influence through language courses and cultural events.
- <u>Goethe-Institut:</u> Germany's cultural institute **promotes the German language** and culture abroad, fostering cultural exchange and understanding through programs and events.
- <u>Cultural Diplomacy through Sports:</u> Programs like the **NBA's** "Basketball Without Borders" promote U.S. values and culture through sports, engaging youth and building positive perceptions.







- <u>Public Diplomacy in Film Festivals:</u> Events like the Toronto International Film Festival showcase diverse cultures and promote dialogue through cinema, enhancing national soft power.
- <u>K-pop and Korean Wave:</u> South Korea's promotion of its pop culture (music, fashion, etc.) has significantly increased its global influence and soft power, attracting interest in Korean culture and language.
- <u>China's Confucius Institutes:</u> These educational organizations **promote Chinese language** and culture worldwide, enhancing understanding and engagement with China.
- <u>Digital Diplomacy Initiatives:</u> Various countries leverage social media campaigns to engage with global audiences directly, such as the **U.S. State Department's use of platforms like Twitter to communicate foreign policy**.
- <u>The Peace Corps:</u> This U.S. government program sends volunteers abroad to work on development projects, **fostering goodwill and understanding** while addressing local needs.



























AT MODE



























AT WORK

# CĬee







# CIEE BridgeUSA

Video Montage!



BridgeUSA





## IEC Opening Plenary: The Big Why

#### **Panelists:**



Jon Baselice
Vice President,
Immigration Policy, U.S.
Chamber of Commerce



Rebecca Pasini
Deputy Assistant
Secretary for Private
Sector Exchange,
U.S. Department of State



Frank X Taylor (Virtually)
President and CEO,
FXTaylor Associates

#### **Moderator:**



**Carmen lezzi Mezzera** Executive Director, CAPDL





## BridgeUSA Best Practices

#### **Panelists:**



**Denise Beckson**Senior Executive
Officer, Morey's Piers



Andrew Clifton
Secondary Student
Host Dad



Jessica Lora
Project Management,
F-35 International
Industrial Participation,
Lockheed Martin



John Lynch
Board President,
Lunch with Lynch
Foundation



Bastian Weinberger
Board Chair,
Smaller Earth Group

#### **Moderator:**



Jamie Fisher
Senior Director,
Seasonal Exchanges, CIEE

AT WORK





# Introduction to the Coalition for American Public Diplomacy and Leadership (CAPDL)

Speaker:



Carmen lezzi Mezzera Executive Director, CAPDL

# 2024 Relaunch of the Coalition for American Public Diplomacy and Leadership (CAPDL)

#### Introduction to CAPDL

The mission of the Coalition for American Public Diplomacy and Leadership is to **strengthen and expand** the US Department of State's BridgeUSA programs by:

- (1) <u>educating key constituents</u> on the history and power of BridgeUSA programs to advance US public diplomacy, national security, and economic prosperity
- (2) cultivating a global network of supporters who promote best practices in BridgeUSA program delivery



#### **Contributions of BridgeUSA**

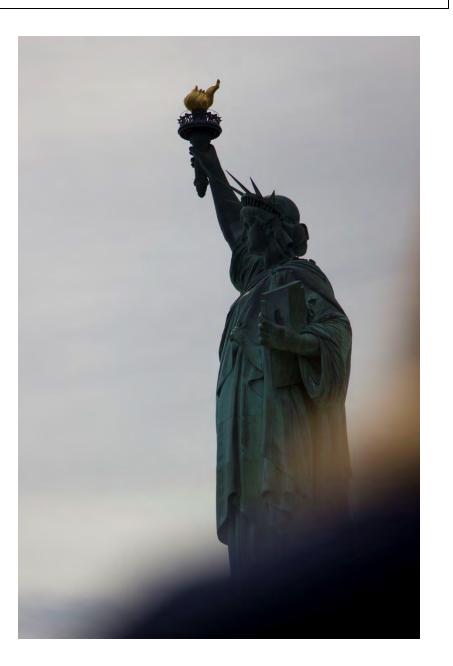
#### **Advance Public Diplomacy**

- 300k participants per year
- 76% of SWT report a more favorable impression of the US



#### **Advance National Security**

- 1 in 3 current world leaders
- Offers experience with US democracy, free commerce



#### **Advance Economic Prosperity**

- \$1.2 billion to US economy each year
- 50% of SWT employers said participants enhance business success



#### What will set us apart?

- Education and Training
  - -Tools, resources, modules
- Sharing Best Practices
  - -Online
  - -In-Person
- Positive Storytelling
- Inclusion
  - Accessible to all sizes, all locations

The Whole Community Together					
Agents	Hosts	Sponsors			
Alumni	Chambers	Allies			



#### Who are we?



VP of Government
Affairs and Human
Resources, Morey's
Piers & Beachfront
Waterparks



Russ Hedge, CEO, Hostelling International USA



Carye Duffin, Senior
VP of External
Affairs, CIEE;
Board President

**CAPDL Board of Directors** 

(as of September 2024)



Bastian Weinberger, Chairman, Smaller Earth Group



Rick Ruth, Former
Acting Principal DAS
for ECA,
US Department of
State



Bettina Wiedmann,
Executive Director,
Experiment in
International Living
in Germany



Jon Baselice, VP of Immigration Policy, US Chamber of Commerce

What's Coming Next?

- October 3: One-On-One Agent Meetings
- Fall 2024: Introduction to CAPDL Webinars
- Fall 2024: Release of Best Practices Manuals
  - Content for Sponsors, Hosts, Agents
  - 6 /13 Designations to Start
- Winter 2024: Expected Relaunch
- Spring 2025: Regional Programming in CA, FL, MA, NJ
  - Relationship Building with Local Leaders
  - Best Practices Sharing
- Spring 2025: Online Community Conversations / Town Halls
- Summer / Fall 2025: Launch of the Scholarship Fund for BridgeUSA



#### **Let's Connect!**



# Carmen lezzi Mezzera cmezzera@capdl.org









#### Buffet Lunch and BridgeUSA Participant Spotlight

#### **Panelists:**



Elijah Aokoh

Current Summer Work

Travel Participant from

Nigeria, Cedar Point 
OH



**Shadi Madieh** Secondary School Alumni from Palestine, Engineer at Amazon, London - UK



Mariliis Toitoja
Current Trainee
Participant from Estonia,
Victims of Communism
Museum and Memorial
Foundation, Washington
D.C.



Lara Turnbull
Current 12 Month
Work Travel
Participant from
New Zealand,
Sea Island - GA

**Moderator:** 



*Stacy Benjamin*Director,
Special Programs, CIEE





#### Impact 2024: November Elections and BridgeUSA

#### **Panelists:**



Sonnet Frisbie
Deputy Head of Political
Intelligence, Morning
Consult



Julia Manchester
National Political
Reporter, The Hill



Ashlee Rich Stephenson Senior Political Strategist, U.S. Chamber of Commerce

#### **Moderator:**



Asenith Dixon Bell
Vice President, Government
Affairs and Advocacy, CIEE





Politics, people power, and international exchange

CIEE International Exchange Conference





#### About Morning Consult

Morning Consult is a global decision intelligence company changing how modern leaders make smarter, faster, better decisions. The company pairs its proprietary high-frequency data with applied artificial intelligence to better inform decisions on what people think and how they will act.



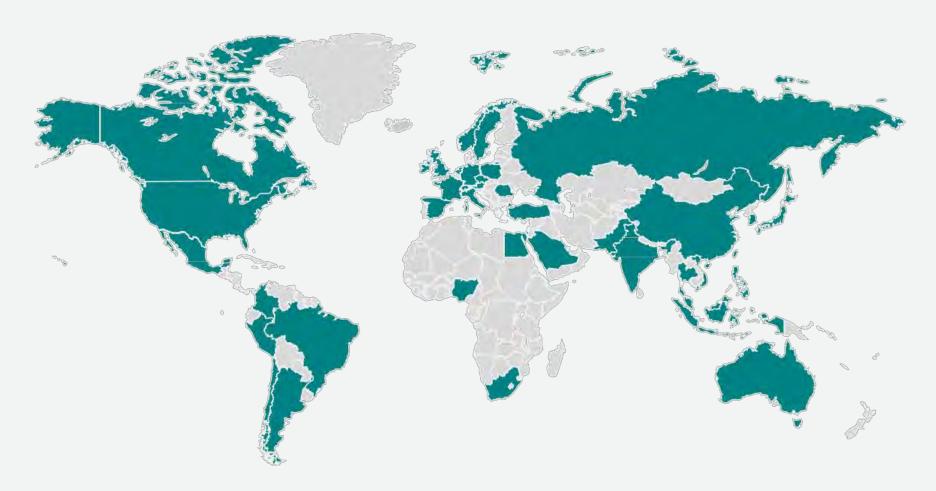
#### POLITICAL INTELLIGENCE

# Daily tracking of political attitudes in 43 global markets

Every day, Morning Consult surveys thousands of respondents across 43 countries to assess public views of incumbent political leaders, country trajectories, and attitudes toward other countries and international organizations.

Our Political Intelligence solution — encompassing 6+ years of trended data across dozens of markets and hundreds of demographics — provides clients across the public and private sectors with data at the scale and speed needed to navigate the changing political and geopolitical landscape in real-time.

LEARN MORE



Daily syndicated tracking of political attitudes in the following markets:

- Argentina
- Australia
- Austria
- BelgiumBrazil
- Canada
- Chile
- China
- Colombia
- Czech Republic
- Egypt
- France
- Germany
- India
- Indonesia

- Ireland
- Italy
- Japan

Israel

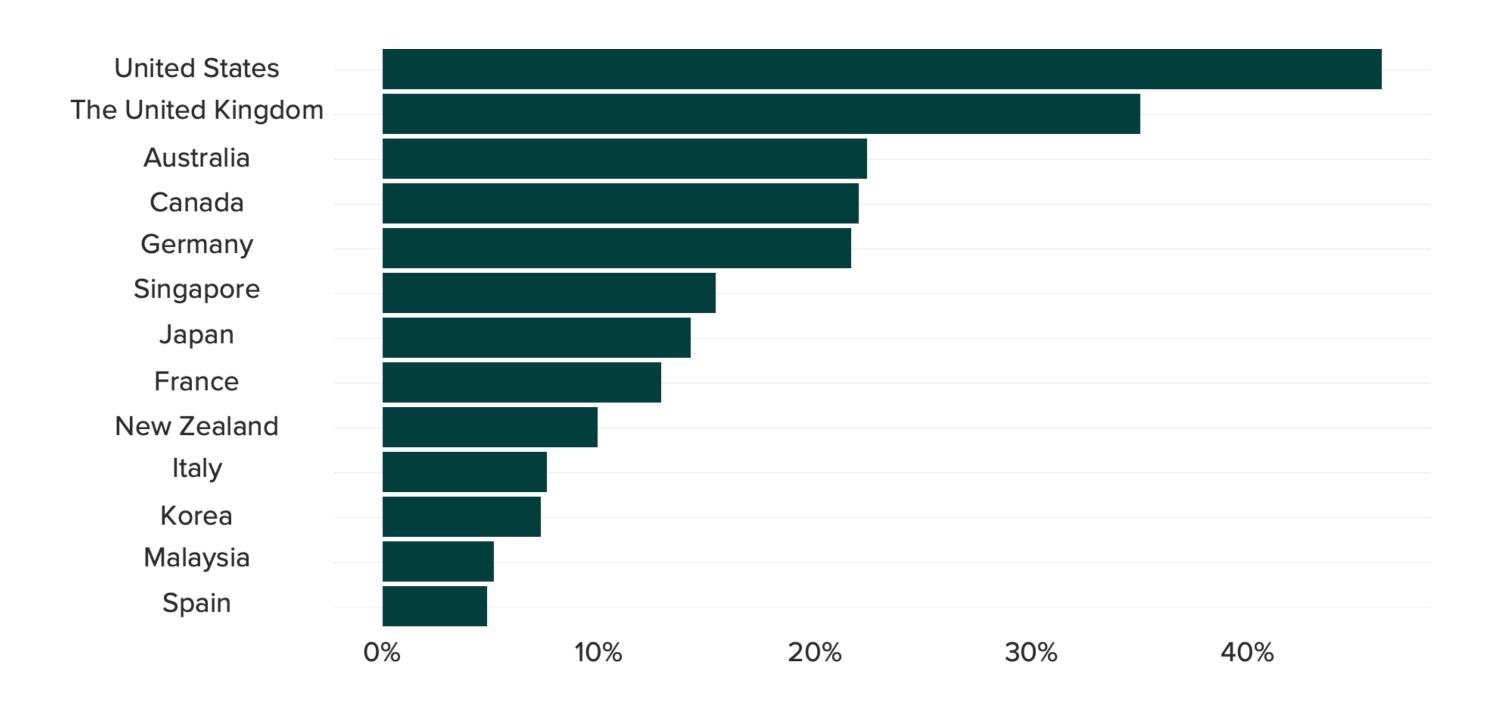
- Malaysia
- Mexico
- Netherlands
- Nigeria
- Norway
- Pakistan
- Peru
- Philippines
- Poland
- Romania

- Russia
- Saudi Arabia
- Singapore
- South Africa
- South Korea
- Spain
- Sweden
- Switzerland
- Thailand
- Turkey
- UAE
- United Kingdom
- United States
- Vietnam



#### The United States has incredible pull as a destination

Average shares of Indian and Chinese adults who selected each of the following as one of their most recommended study abroad destinations:



EDUCATION

What's the Trump effect on international enrollment? Report finds new foreign students are dwindling.

#### CHINA-UNITED STATES

#### Geopolitical tensions dim prospects for US-China exchanges

Yojana Sharma 28 June 2024

# Has gun violence made America too dangerous for tourists?

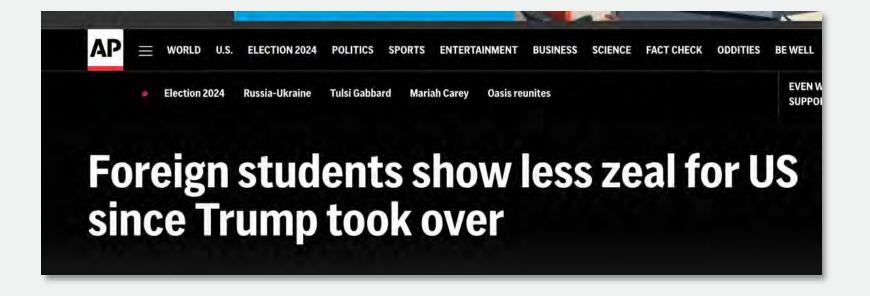
There is demonstrably more gun violence in the U.S. than in any other large, wealthy country

### Visa rules are restricting the future of international students in the US

The World

June 20, 2019

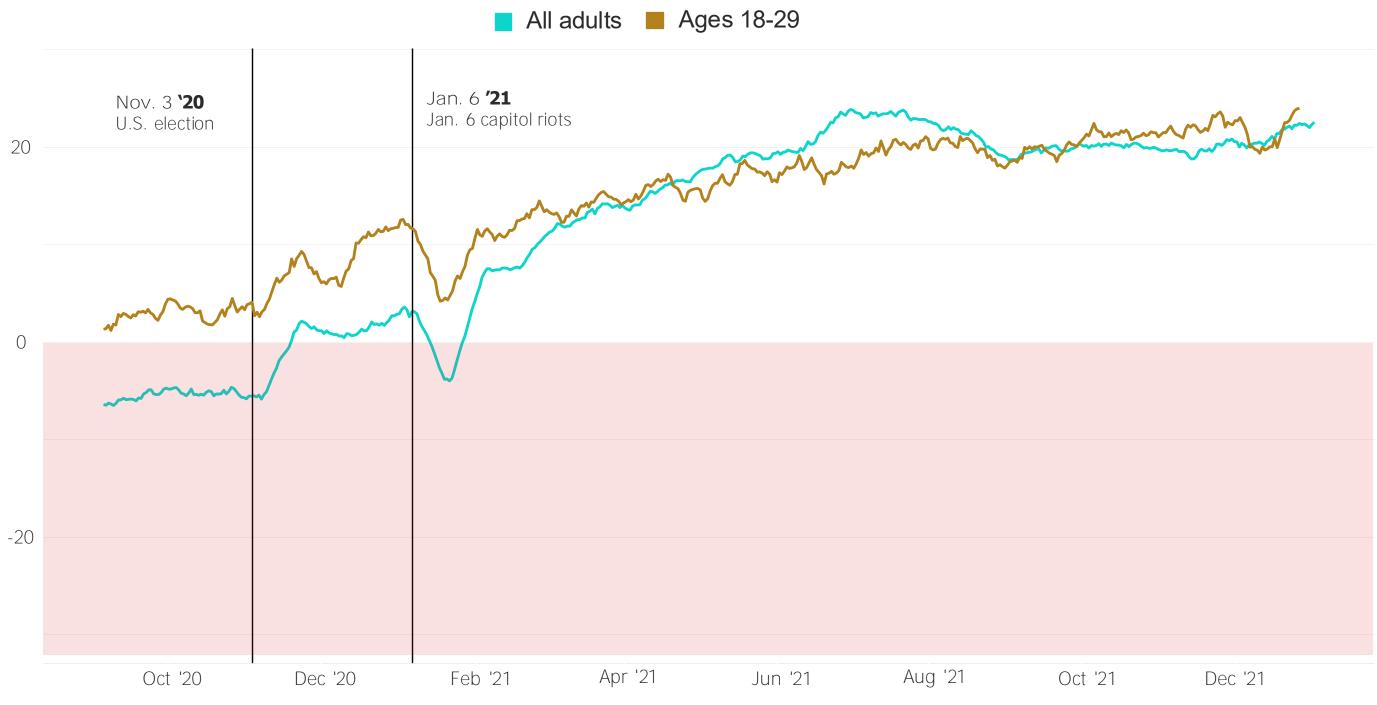
By Marnette Federis



U.S. Elections and the Trump Effect

#### Overseas audiences greeted **Trump's** departure with relief, but youth were less affected



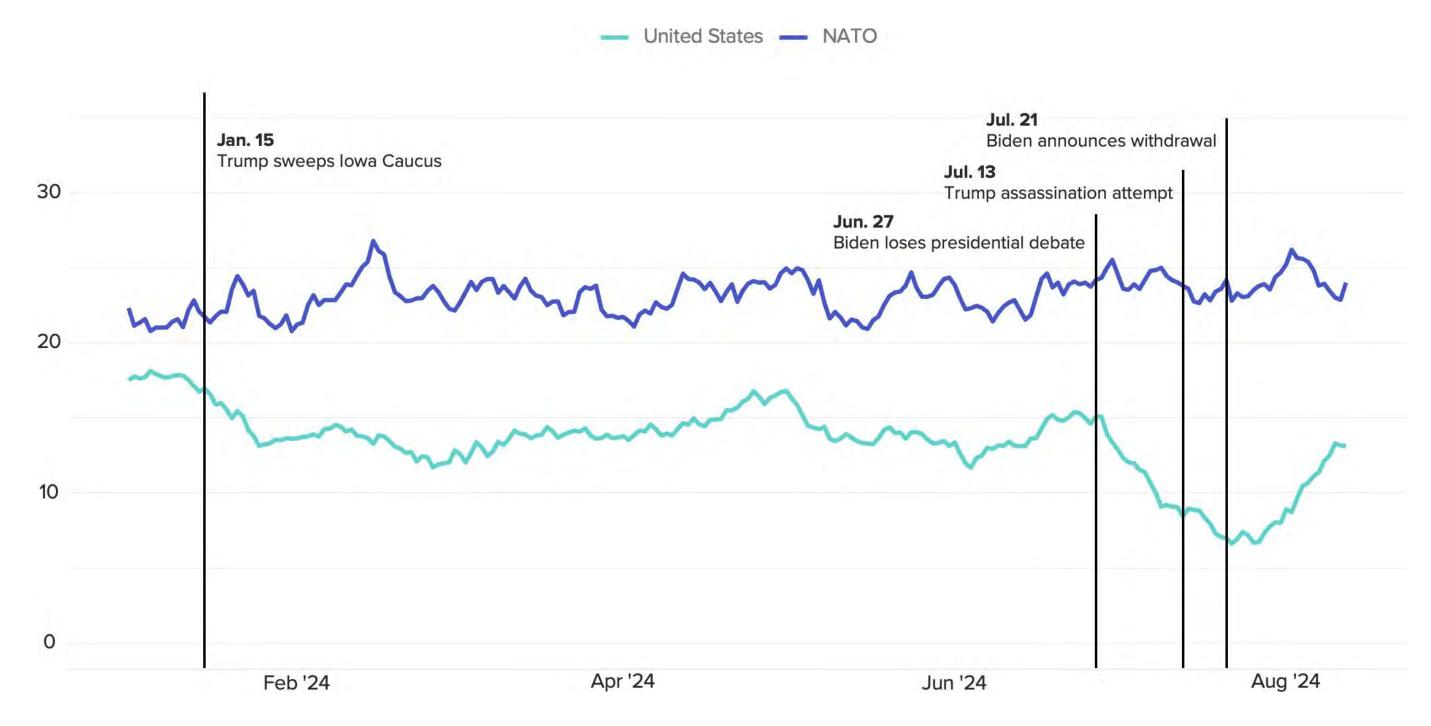


Source: Morning Consult Political Intelligence. Data points represent 15-day simple moving averages of daily survey values.

<sup>\*</sup>Australia, Brazil, Canada, China, France, Germany, India, Japan, Mexico, Russia, United Kingdom

#### The likelihood of a Trump effect 2.0 is high, seen in responses to events during the election

Average net views of the United States among adults in 5\* European countries



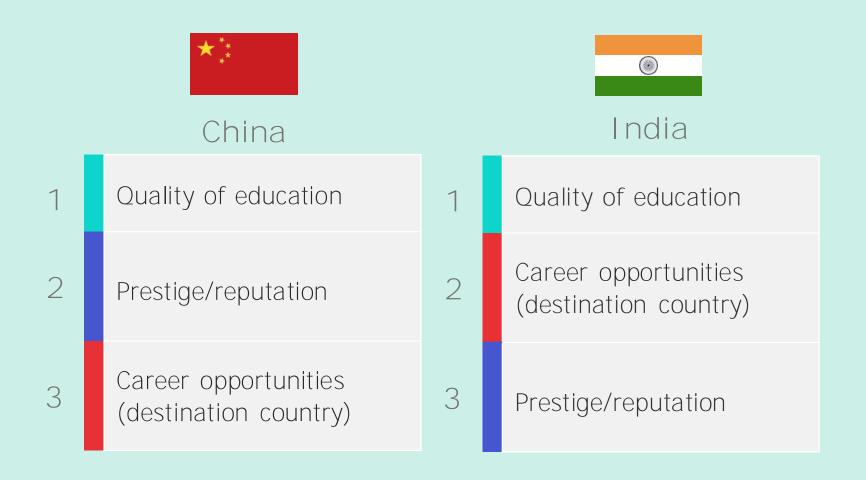
Source: Morning Consult Political Intelligence. Data points represent 7-day simple moving averages of daily survey values.



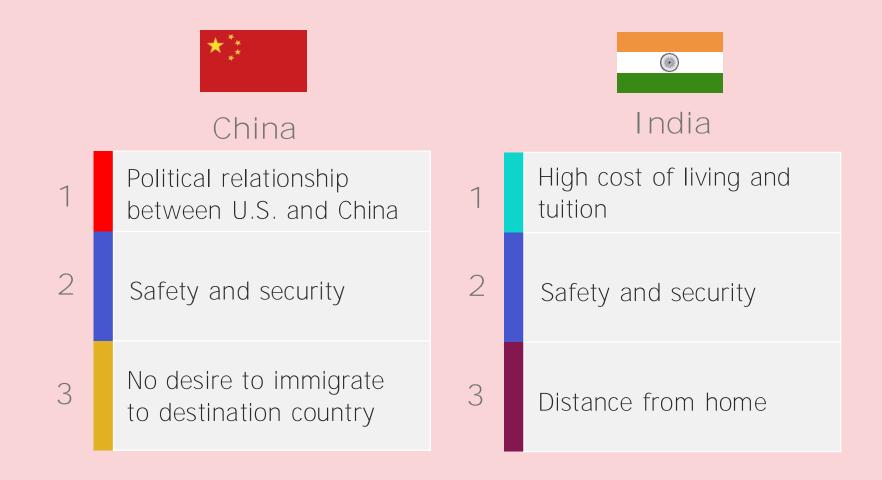
<sup>\*</sup>Germany, France, Italy, Spain and the United Kingdom

#### U.S. China Relations

Chinese and Indian respondents who recommended the United States see these as the main main reasons for doing so



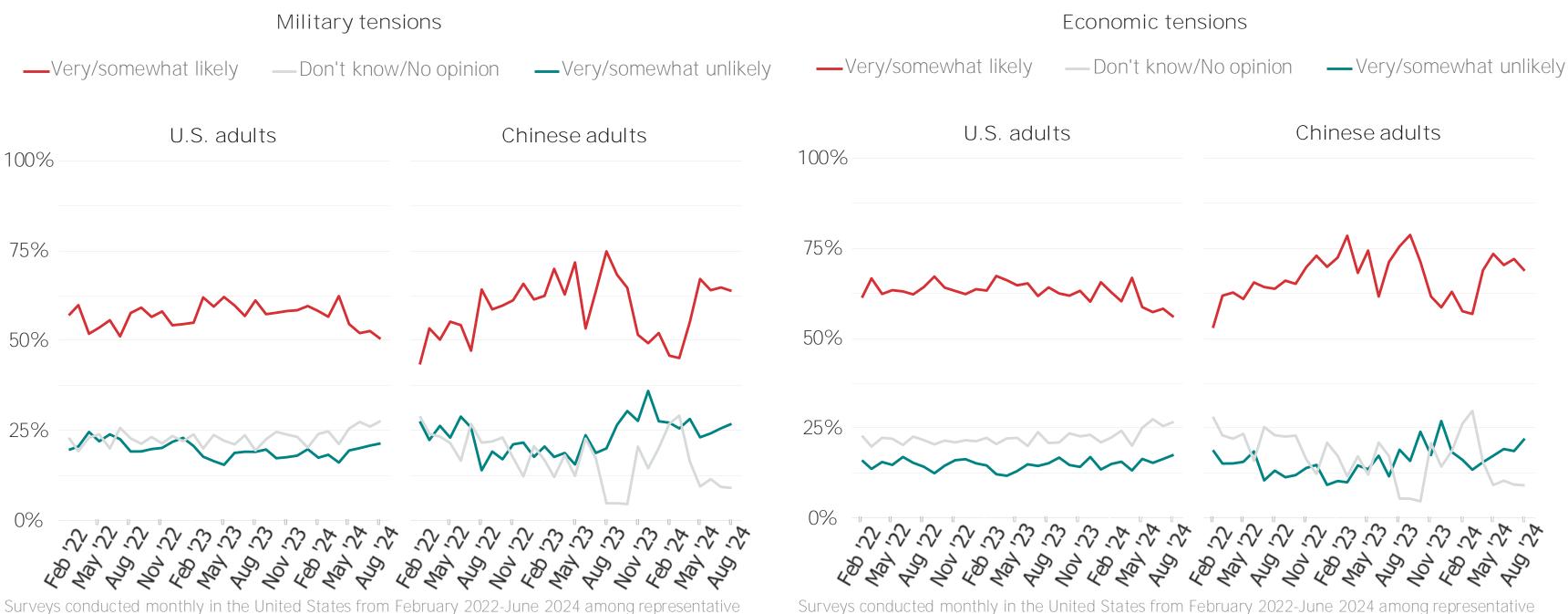
Chinese and Indian respondents who did not recommend the United States see these as the main reasons for not doing so





#### U.S. and Chinese adults expect economic tensions in particular to escalate

Shares of adults per country who think military and economic tensions are likely to escalate over the next five years



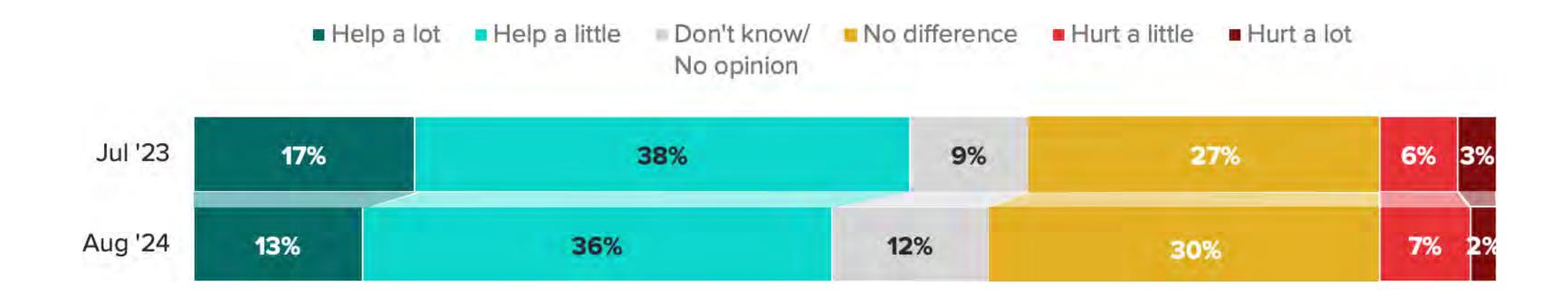
samples of roughly 850-1,200 adults, with an unweighted margin of error of up to +/-3 percentage

points.

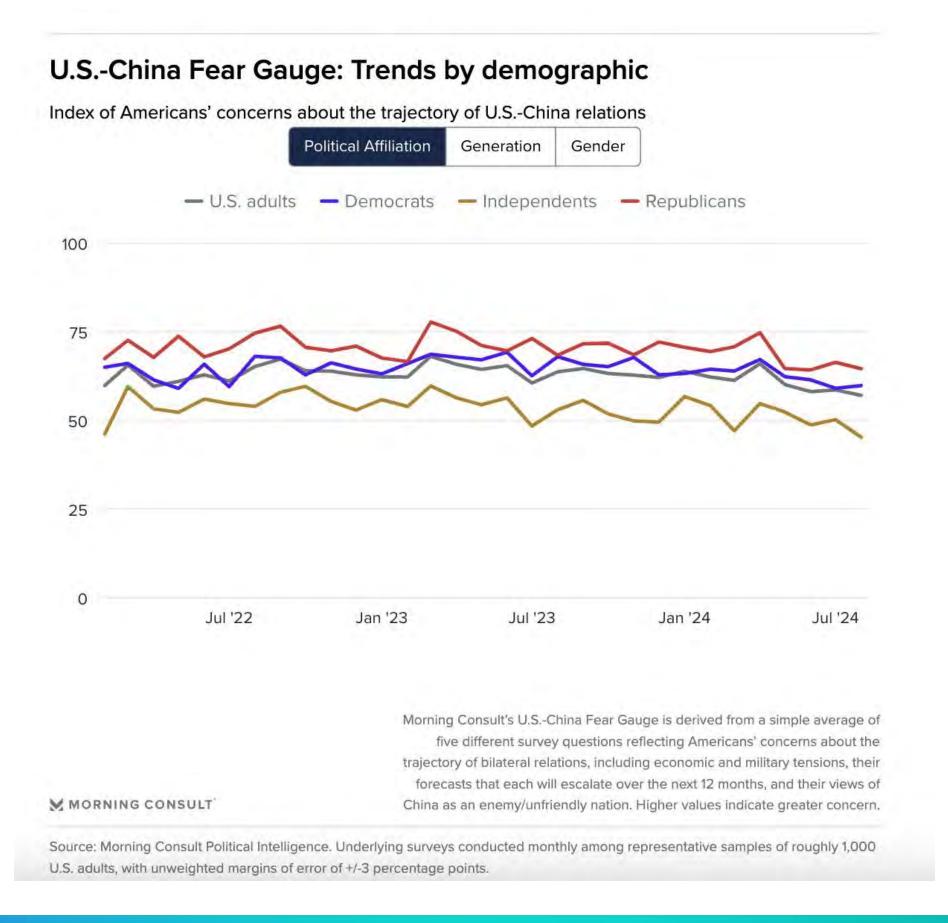
Surveys conducted monthly in the United States from February 2022-June 2024 among representative samples of roughly 850-1,200 adults, with an unweighted margin of error of up to +/-3 percentage points.

#### Chinese adults still think educational exchange helps bilateral relations, but faith is waning

The share of Chinese who said Chinese students returning from studying in the United States help or hurt U.S.-China relations



#### Republicans have a higher level of concern over China as a geopolitical competitor

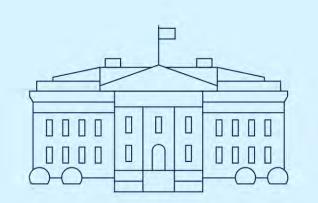


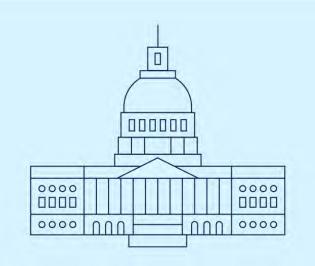


# Preparing for Political Outcomes and Policy Implications



#### **Five Possible Outcomes**





	White House	Senate	House
GOP Sweep	GOP	GOP (Majority or VP)	GOP
Dem Sweep	Dem	Dem (Majority or VP)	Dem
Total Switcheroo	GOP	GOP (Majority or VP)	Dem
Congressional Switcheroo	Dem	GOP (Majority)	Dem
Maximum Conflict	Dem	GOP (Majority)	GOP

#### **Topline Policy Implications**

	WH	S	н	
GOP Sweep	R	R	R	<ul> <li>Rollback of Biden reg agenda (CRA and via new regulations) and efforts to rollback provisions of the IRA (reconciliation)</li> <li>2017 tax provisions should largely extended, flash points - SALT cap, deficit, and competing demands in reconciliation</li> <li>Pressure to limit application of filibuster on priority items (e.g., border / immigration policy</li> </ul>
Dem Sweep	D	D	D	<ul> <li>Return of original Build Back Better tax and spending proposals (including major rewrite of 2017 tax law)</li> <li>Elimination of filibuster likely</li> <li>Continued aggressive regulatory efforts with President's appointees being easily confirmed</li> </ul>
Total Switch	R	R	D	<ul> <li>Continued Congressional gridlock; expiration of much of 2017 tax bill will be flash point</li> <li>Policy principally through regulations and appointments (executive branch and judicial)</li> </ul>
Cong Switch	D	R	D	<ul> <li>Continued Congressional gridlock; debt limit and expiration of much of 2017 tax bill will be flash points</li> <li>Policy principally through regulations which will be even more aggressive</li> <li>More difficult for President to get new nominees confirmed</li> </ul>
Max Conflict	R D	R D	D R	<ul> <li>Continued Congressional gridlock; expiration of much of 2017 tax bill will be flash point</li> <li>Policy principally through regulations and appointments (executive branch and judicial)</li> </ul>

#### Things to Watch in 2025 Preparations

#### **Trump Transition**

Former SBA Administrator
Linda McMahon and Cantor
Fitzgerald CEO Howard Lutnick
to lead the pre-election transition
effort. McMahon also chairs the
American First Policy Institute.

#### Harris Transition

- Yohannes Abraham, the current Indonesia-based US ambassador to the Association of Southeast Asian Nations to lead her pre-election transition effort. Abraham played a similar role for Biden in 2020.
- Should Harris prevail, how will she handle a "same-party" transfer of power? Do existing officials remain in place? How would Republican control of the Senate impact turn-over?
- The two most recent same-party transfers were George H.W. Bush in 1989 and Gerald Ford in 1974.
- Most Senate-confirmed officials serve indefinitely at the pleasure of the President and could technically be carried over from a Biden to a Harris administration.

#### Legislative

- Who are the potential bipartisan dealmakers in the House whichever party wins control?
- Assuming a GOP Senate majority, who are the Democrat dealmakers that get you to 60 votes to break a filibuster?





#### Impact 2024: November Elections and BridgeUSA

## QUESTIONS?







#### The Gold Standard - Improvement of the BridgeUSA Process with CIEE

#### Speaker:



Martine Mangion
Senior Vice President,
International Exchange
Programs, CIEE

#### **Facilitators:**



Jentzel Boitel
Senior Director,
Industry Partnerships, CIEE



Louisa Creigton Smith
Director,
Host Relations, CIEE



Casey Hartnett
Advocacy Manager,
Government Affairs
and Advocacy, CIEE



Brandon McGuiggan
Senior Director of
Placement
Operations, CIEE









# The Gold Standard – Collaborative Improvement of the BridgeUSA Process with CIEE





The goal of this session is for us to have a discussion on best practices and process improvements that we at CIEE can make in the BridgeUSA Programs that will elevate the:

- 1. Participant Experience
- 2. Host Engagement
- 3. Host Employer Benefits
- 4. International Representatives' Success







#### The Visa Sponsor - CIEE

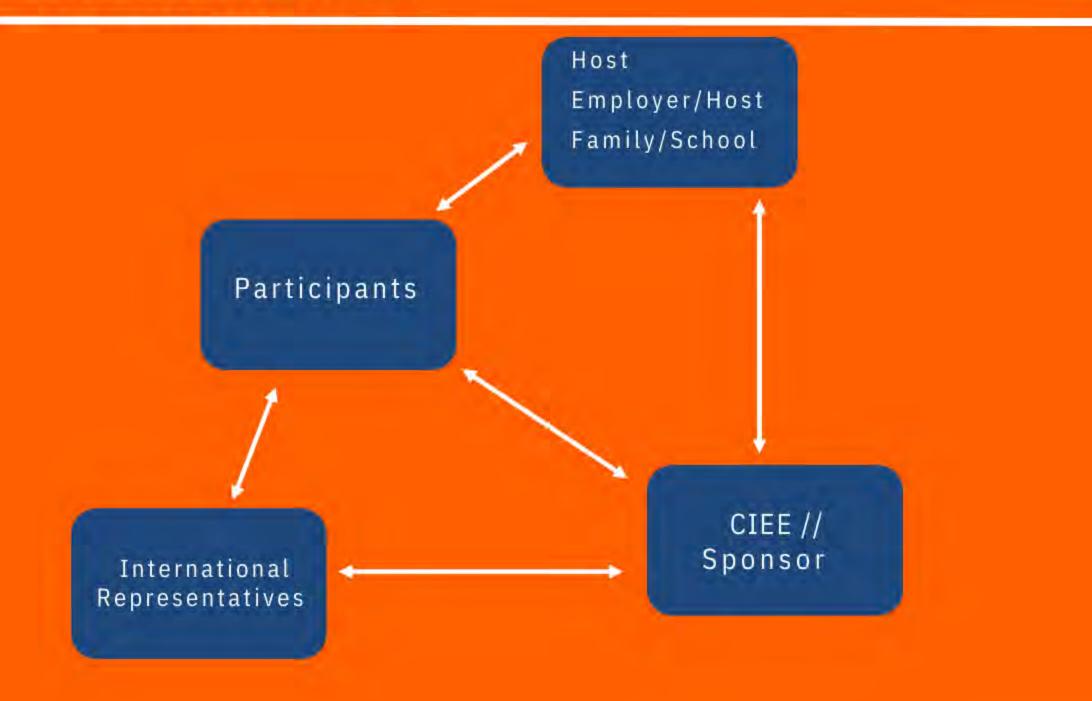
- Program advocacy
- Source, vet and maintain relationships with international representatives all over the world
- Source, vet, maintain relationships with host employers, host families and US high school
- Responsible for health, safety and welfare of the participant while in country
- In country participant support available 24/7
- Provide participant insurance
- Promote cultural exchange







#### **Lines of Communication**









#### The International Representatives

- Represent countries throughout the world CIEE works with over 200 international representatives
- First point of contact for participants
- Recruit, pre-screen, and advise participants
- Prepare participants for interviews and set expectations
- Assist with the visa application process post-hire and in many cases flight bookings
- Answer pre-arrival questions
- Transfer oversight of program to host sponsor once participants are in country













#### The Host

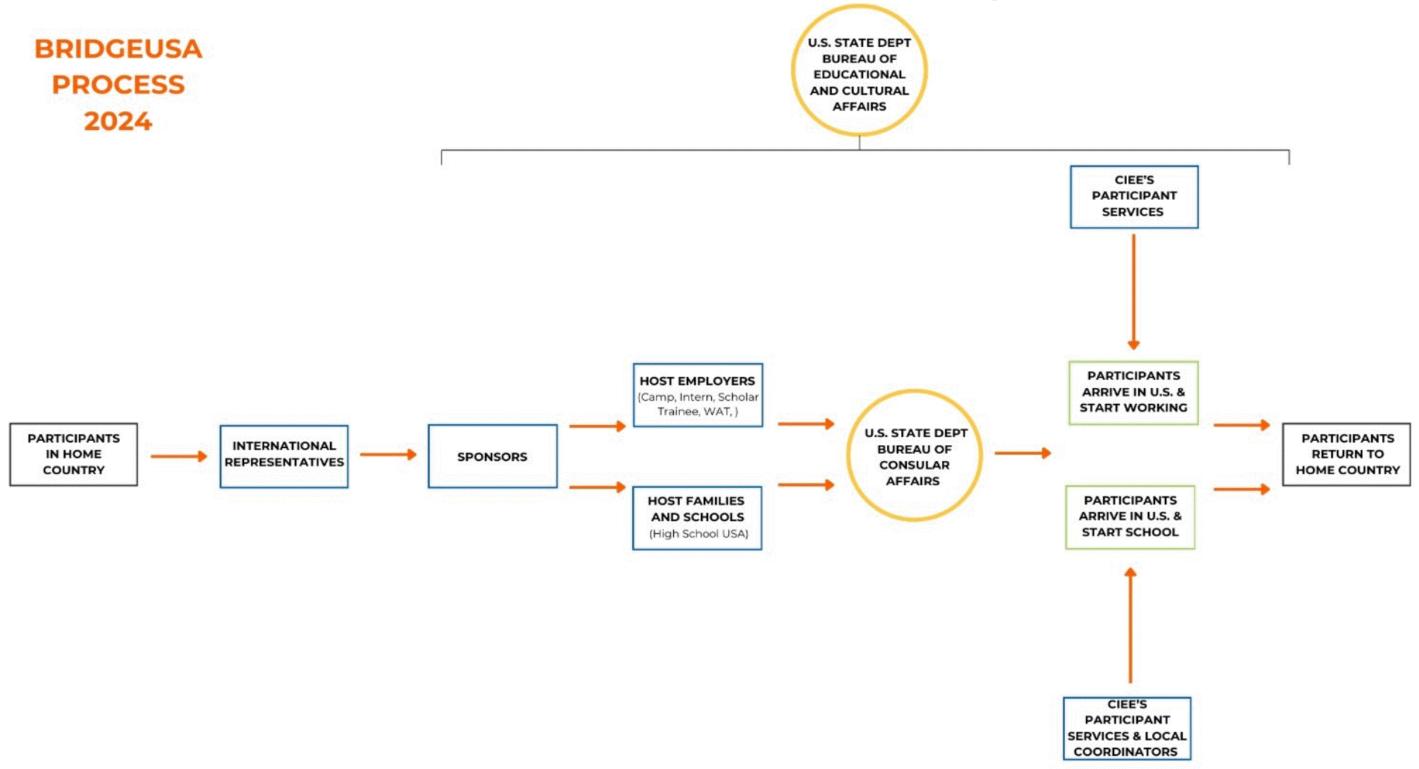
- #1 Commit to providing a **quality experience** High School, Host Family or Host Employer
- If Work & Travel, Camp, Intern and Trainee Identify realistic needs based on housing capacity and available hours; Set expectations on all program details; Educate domestic staff and supervisors and Integrate elements of cultural exchange. Pay attention to the experience and well-being of participants
- If High School/Host Family– Welcome them in their homes and schools, Set expectations on all scholastic and program details; Educate school staff about program and Integrate elements of cultural exchange. Pay attention to the experience and well-being of participants
- Communication with sponsor on changes//updates







#### The Gold Standard - Improvement of the BridgeUSA Process with CIEE





AT WORK





CIEE is committed to Excellence. We want to keep evolving and improving and want to hear from you on how we can do that!





#### **Breakout Room Assignments**

Sticker on Name Tag = Room Assignment Number Inside of Sticker = Table Number

- Conservatory A
- Conservatory B
- Conservatory C
- Motif Boardroom





#### **BREAKOUT SESSION**





### Advocacy Training for Federal and State Engagement

Speaker:



Laura Brigandi 
Manager,

Digital and Advocacy Practice,

Public Affairs Council



Advocacy Training for Federal and State Engagement

Laura Brigandi, Manager, Digital & Advocacy Practice

#### About the Public Affairs Council

The leading global association for public affairs professionals for 70 years

750+ member companies, nonprofits and universities

Learn more at pac.org

Expertise



Community



Executive Education





# The Importance of Advocacy

Do you want to be

here or here?







### Expectations vs. Reality

#### Expectations:

- My voice doesn't matter. Legislators don't really care what I think.
- They're important people, and that's intimidating!
- They're going to expect me to be an expert in legislative...
   stuff...
- They're going to ask me questions I can't answer.

#### Reality:

- Elected officials want to hear from their constituents. It's how they stay in office.
- Members of Congress are people, too!
- They know you're not a lobbyist. You're there to provide the constituent perspective.
- They might! But it's 100% okay to say, "I don't know, I'll have to get back to you."



### What Do Legislators Want to Know?

Your Role: Who are you, who do you represent, and are you a constituent?

Their Interest: How does this impact their district/state or issues they care about?

Your Ask: What do you want them to do?



## Preparing for Your Meeting

- Research their committee assignments, areas of expertise, and personal interests
  - ➤ Areas of commonality are a great conversational icebreaker
- Review any materials you're provided, especially leavebehinds
- Practice what you're going to say
  - >Role play with a partner if you can

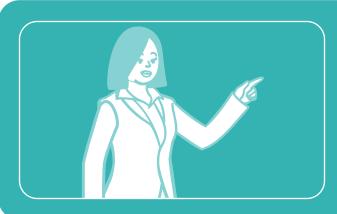


### Develop Your "Elevator Pitch"

• Specific: "We would like you to cosponsor this bill" or "We encourage you to sign this letter" Personal: How does it impact you and/or the constituents in the district? Informative: Share statistics to support your position and any relevant background info Trustworthy: Position yourself as a resource for further information & offer to follow up



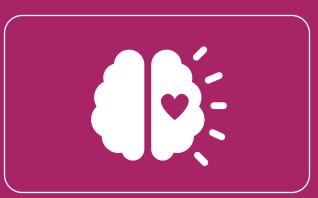
### Why Do We Tell Stories as Advocates?



Puts a face on the issue and make it personal



Helps legislators understand the impact of policy



More memorable than facts and statistics



# Do's and Don'ts for Legislative Meetings

#### Do:

- Practice what you're going to say ahead of time
- Bring leave-behind materials with you
- Be on time
- Share your personal story
- Make the ask clear
- Say thank you
- Follow up

#### Don't:

- Be dismayed if you meet with staff instead of the legislator
- Take last minute changes personally
- Be afraid to say "I don't know"
- Go off-topic
- Get angry or argumentative
- Mention campaign donations



# What Do I Do After My Meeting?

- Share feedback with CIEE staff so they know how the meeting went and can follow up if needed
- Send a thank you note either via email or handwritten
  - ➤ Be sure to take the business card of any staff member you meet with, so you have their contact info!
- Keep the relationship warm with in-district activity
  - Follow them on social media and/or subscribe to their newsletter to find out about events in the district











#### **Advocacy Training for Federal and State Engagement**

# QUESTIONS?





